



Corporate Overview
Business Strategy & Execution Plan
2015





Confidentiality: This material is highly confidential and intended solely for discussion purposes. DO NOT CIRCULATE.

Non-Solicitation Disclaimer: This material is intended for informational purposes only, is subject to change and does not constitute an offer to buy or sell, nor a solicitation of any offer to buy or sell any security.

CONFIDENTIALITY STATEMENT AND NON-DISCLOSURE; FORWARD-LOOKING STATEMENTS

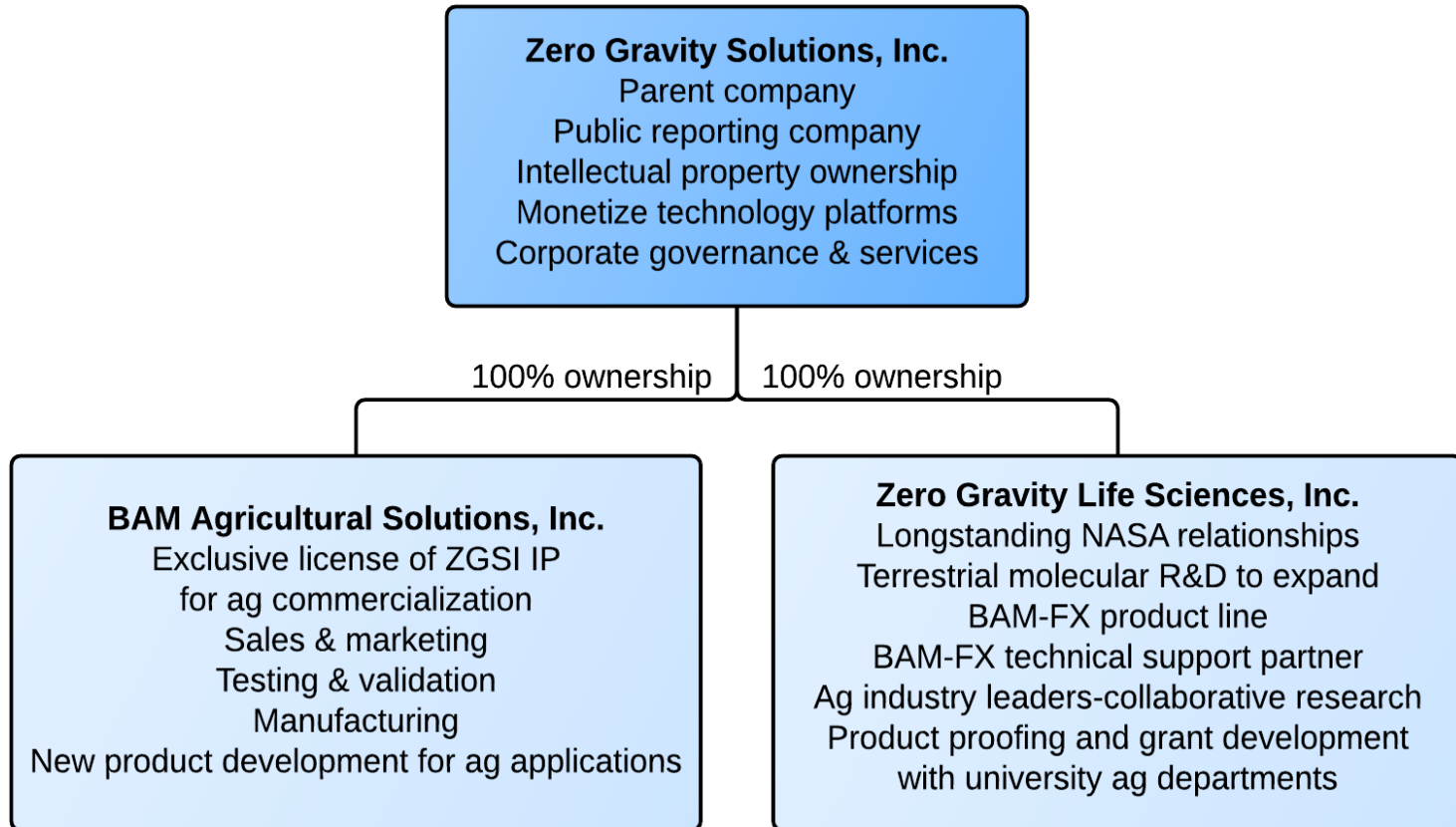
This confidential information Corporate Overview (the "Corporate Overview") has been prepared by Zero Gravity Solutions, Inc. ("Zero Gravity" or the "Company") solely for information purposes. Acceptance of this Corporate Overview by an interested party implies an agreement with the terms herein.

This Corporate Overview does not constitute an offer to sell or a solicitation of an offer to buy securities or assets of Zero Gravity. All information presented in the Corporate Overview with respect to the existing business and the historical operating results of Zero Gravity and estimates and projections as to future operations are based on materials prepared by the management of Zero Gravity and involve significant elements of subjective judgment and analysis which may or may not be correct. While the information provided herein is believed to be accurate and reliable, Zero Gravity makes no representations or warranties, expressed or implied, as to the accuracy or completeness of such information. In furnishing this Corporate Overview, Zero Gravity reserves the right to amend or replace the Corporate Overview at any time and undertakes no obligation to provide the recipient with access to any additional information. Nothing contained within this Corporate Overview is or should be relied upon as a promise or representation as to the future.

This Corporate Overview includes certain statements, estimates and projections provided by Zero Gravity with respect to its anticipated future performance. Such statements, estimates and projections constitute forward-looking statements within the meaning of the federal securities laws. These forward-looking statements are subject to known and unknown risks, uncertainties and other factors, which may cause actual results to be materially different from those contemplated by the forward-looking statements. Zero Gravity undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. The recipient of this Corporate Overview is cautioned not to place undue reliance on forward-looking statements. No representations or warranties are made as to the accuracy of such forward-looking statements or whether any of the projections included herein will be realized. Zero Gravity does not expect to update or otherwise revise this Corporate Overview.



Corporate Structure





BAM Agricultural Solutions

Unlocking Nutrition for the World™

Mission Statement

BAM Agricultural Solutions, Inc. is providing technologic solutions developed for deep space missions to help world agriculture deal with the challenges of feeding humanity for now and in the future.

Strategy for Growth

BAM Agricultural Solutions, Inc. is implementing a well thought-out sales/marketing strategy incorporating growth (a) organically through sales; (b) the establishment of strategic partnerships and JV's; and (c) targeted acquisitions.

Objective

By providing a holistic/precision agricultural approach to the challenges facing the agricultural industry and implementing a solid growth strategy, BAM Agricultural Solutions hopes to generate substantial revenue and increase shareholder value.



Corporate Structure & General Activities (Cont.)

Zero Gravity Solutions, Inc.

1. The parent company is focused on administrating a fully reporting and compliant public company.
2. Currently implementing significant upgrades to the Company's IT infrastructure to handle expanding business activities & security requirements.
3. Providing marketing, administrative and support services to operating subsidiaries

BAM Agricultural Solutions, Inc.

1. Focus on utilizing financial and human resources to execute its sales and marketing strategy to agricultural markets and generation of revenue as early in 2015 as possible.
2. The Company is hiring and training experienced agricultural personnel required to execute its strategy.
3. The Company is implementing a full-scale start-up of its principal manufacturing facility, including OSHA, health and safety and quality control standards. The facility will have capacity to meet anticipated demand.

Zero Gravity Life Sciences, Inc.

1. ZGLS is executing a multi-track R&D program for: (a) Space initiatives; and (b) Developing & testing new BAM formulations for specific crops and varying soil, water and weather conditions.
2. ZGLS has assembled a notable scientific team, many with NASA backgrounds, and developed a number of working relationships with the university and academic communities.
3. ZGLS is implementing a grant-program strategy for R&D on crop & food sustainability.



2014 Year in Review

Highlights of the significant progress the Company has made toward the introduction, commercialization and creation of revenue derived from the Company's first agricultural product, BAM-FX™ *utilizing new science never seen before by the agricultural community.*

1. We have conducted internal academic and end-user (growers) field studies on BAM-FX™ over the last 11 months which have demonstrated:
 - Higher yields
 - Robust root development
 - Greater sugar and chlorophyll content
 - Larger Biomass
 - Earlier flowering
 - Reduction in amount of phosphate and nitrate fertilizer, potentially resulting in decreased water polluting run-off.
2. Established manufacturing capability to fulfill initial customer orders and recently brought on-line a commercial capacity facility.
3. Achieved early market acceptance, by target crop/growers, of BAM-FX™ in California, resulting in initial commercial orders and continued /expanded product in-field demos/testing.
4. Completed the regulatory requirements necessary to commence the sale and distribution of the Company's first commercial product, BAM-FX™ in 12 states.
5. Now establishing a strategic partner/master-dealer strategy & network in the US, Mexico, Chile, Pakistan and other targeted select international markets.
6. Strengthened the management team of ZGSI, BAM Agricultural Solutions and the space-derived life sciences sector.



Significant Operational Achievements & Strategic Growth Strategies

Q4 2014 → February 2015: A Strong Foundation For Growth

Regulatory and Compliance

- Registered for Sales in 12 States (on-going)
- Label Approval in 12 States (on-going)
- MSDS/SDS Harmonization underway
- Manufacturing compliance, regulations and protocols being developed

Upgrade to IT Infrastructure

- Secure Document Management Repository for R&D data, proprietary information, financial data and key risk mitigation documents
- Sales Force Management/ CRM solutions integration
- Manufacturing Quality Control integration
- Worker Health & Safety documentation integration
- Accounting & Reporting integration (Sarbanes-Oxley compliant)
- Manufacturing, formulation, OSHA, Compliance and Regulatory documentation
- Secure collaboration, presentations & webcast capability (GoToMeeting)

Establishment of Strategic Partnerships, Master Dealers, Sales Reps and Regional Directors



Determination of and focus on specific crops for shortened sales cycle.

Targeted crops based on: (a) demo's & tests (data) to date; (b) rotation; (c) harvested acreage; (d) demo/test cycle of approx. 30-45 days

1. **Berries:** Coastal Area of California (Season 2)
2. **Leafy Greens** (to include Spinach): San Luis Obispo (Season 2) Monterey and Imperial Valleys / California
3. **Grapes:** (wine grapes, table grapes, raisins, Sonoma, Napa, San Joaquin Counties & Central Coast of California
4. **Asparagus:** Mexico (ABT)
5. **Corn:** Mexico (ABT) & Iowa Season 2
6. **Citrus:** San Diego County **Avocados:** San Diego County (Now underway)
7. **Alfalfa:** California, Nevada, South Dakota, Iowa, Mexico

Prioritization of "Season 2" tests underway with assigned personnel:

Dr. John Freeman / Dr. Brian / Dr. Gould / Tomas Tyler

1. **Wine Grapes at a winery in Santa Clara:** Dr. Freeman (Season 2 now underway)
2. **Wine Grapes at a winery in Napa Valley:** Dr. Toy / Dr. Freeman (Season 2 now underway)
3. **Table, Raisin and Wine Grapes (Central Valley)**
4. **Cherries at a farm in Hollister CA:** Dr. Freeman (Season 2 now underway)
5. **Kiwi Vines in New Zealand:** Dr. Gould (now underway)



A. Target crops and objectives in Idaho

1. **A multi-billion dollar distributor** in the USA for Ag Products / Fertilizers with approximately \$4 billion in sales. Relationships being built with Regional and National Research Director.
2. **Winter Wheat Trial** - Winter Wheat trial was a “seed treatment” process and is currently in a dormant stage based on winter months, projected harvest will be July / August. In March / April the University of Idaho and grower should have preliminary findings / results.
3. **Sugar Beets**- In discussions for Spring Trial – Early adopter (60,000 Acres).
4. **Idaho Bean Commission:** BAM Ag Solutions, Inc. has won their grant opportunity.

BAM Ag Solutions will be doing Spring trials with their Commission and Partner, that will supply the labor to conduct the trials on multiple bean crops.

Next Steps: Monitor Wheat trial, plan for other trials / crops e.g. Peas, Lentils and Garbanzo Beans, site visit with BAM Ag Solutions personnel and University of Idaho Ag Extension Agent with the Grower.



B. Target crops and objectives in Nevada

Lime Leaves

- a. Control tests
 - b. Include soil samples
 - c. Follow designed protocols
1. A large commercial nursery
 2. Central and NW Nevada - Alfalfa, Mint, Barley and wine grapes

C. Opportunities (timeline TBD based on available human and capital resources)

In January 2015, BAM Agricultural Solutions, Inc. made a presentation and hosted a dinner for 15 of the top sugarcane growers from Mexico and Central America. Those growers, in conjunction with our strategic partner ABT/Mexico, have developed protocols for the sugarcane industry and are initiating trials.



Marketing & Sales Support, Sales Tools and Knowledge-base

1) What does the Grower (customer) want to know?

- A) How do I apply BAM-FX?
- B) When do I apply BAM-FX and what is the timing relative to my crop?
- C) How much BAM-FX do I apply?
- D) How much does BAM-FX cost?
- E) What is my ROI?
- F) What are the benefits and attributes of BAM-FX?

2) Conveying data about BAM-FX to sales and customers (use technology to reduce costs)

- A) Nevada Seminar Model duplicated
- B) Use of customer-focused webinars
- C) Use of sales-focused webinars for training
- D) Refinement of sales and marketing materials for targeted growers/crops
- E) Further development of BAM Ag Solutions website for data, information, trial/test results, sales materials, etc.
- F) Refinement of sales brochures, sales kits and marketing materials
- G) Develop relationships with Agricultural Industry Associations
- H) Traditional marketing initiatives including interviews on agricultural radio stations, ads in industry publications and trade show participation



Product Attributes / Grower Benefit and Cost

1) Product Attributes and Grower Benefits

- A) Greater root mass (drought conditions)
- B) Chlorophyll reactivity increase
- C) Biomass increase = yield increase
- D) Greater fruit increase
- E) BRIX (sugar content) increase
- F) Mineral uptake increase (Cu, Zn and others)
- G) Nutrition quality uptick
- H) Faster (seed) germination
- I) Reduction of NPK use
- J) Reduction of nitrate runoff
- K) Phytoremediation of soil

2) Cost

- A) Based on initial trials, using alfalfa as an example crop, diluted application of BAM-FX (1 oz./1gallon water) an alfalfa grower will save \$9.00 per acre on “fertilizer” costs PLUS the attributes, above.



Risk Management/Mitigation & Fiduciary Responsibility

The Management Teams of Zero Gravity Solutions, Inc., Zero Gravity Life Sciences, Inc. and BAM Agricultural Solutions, Inc. understand their responsibilities to Shareholders and, therefore, take very seriously their Fiduciary Responsibility to operate the Company in a prudent and efficient manner. That includes addressing and implementing policies, protocols and methodologies that serve to protect the Company and its business operations. Therefore, the Company will, and is, taking measures to address all areas of risk, including:

- Compliance & Regulatory protocols
- Manufacturing, OSHA, product quality, worker health & safety
- Quality Control standards
- Application protocols
- Product Liability Insurance
- Succession Planning for Management
- Test, demonstration, storage and stability protocols/testing
- Industry accepted protocols for new Ag product introduction including peer-review papers, academic testing and review, product testing “in the field”
- A complete understanding of this NEW science



Conclusion

1. Remarkable strides have been made in launching a product into the Agricultural industry where it typically take 2-3 years to gain market acceptance and sales.
2. A comprehensive market/sales strategy has been developed that addresses manufacturing, regulatory and compliance, health & safety, testing (in-field and University) and product demo's, and a sales strategy based upon selected crops in focused geographic territories.
3. The Company has commenced scale up its human resource capabilities to begin execution of its growth strategy.
4. Upgrades to the Company's IT-backbone is being implemented to insure it meets all financial, compliance, management, sales and customer service requirements
5. Zero Gravity Solutions, Inc. has launched its two subsidiary companies and put into place a well-qualified and experienced management team.
6. The ZGSI Group of Company's organized a Science and Agricultural Symposium in Las Vegas, NV where it developed FY2015 Execution Plan.



Conclusion (cont'd)

- The ZGSI group of companies has defined its detailed Strategy for Growth and has begun its implementation.
- The Company believes it is now poised to experience sales and revenue by Q4 2015 with the potential for “hockey stick” growth in FY 2016.
- The Zero Gravity Solutions, Inc. group of companies, its shareholders and partners are now ready to materialize the Company’s vision of addressing the global challenges facing the Agricultural industry, providing mankind with nutritious food and helping to sustain a bright future for generations to come.
- The Company requires now the financial resources to confidently implement its strategic and growth strategy.

**The future belongs to those of us
still willing to get our hands dirty.**

Do your part.



561.416.0400
www.zerogsi.com